

## **Transferring Gifts of Stock**

1. Please notify Father Bill's & MainSpring by telephone or mail that you will be making a gift of stock. If possible, please include the amount of the gift. Notifications should be sent to:

Tricia Fennessy
Father Bill's & MainSpring
430 Belmont Street
Brockton, MA 02301

Phone: 617-376-2255 x2238

Fax: 617-376-0634

Email: tfennessy@helpfbms.org

2. After you have alerted us to expect your gift, please instruct your broker to make the transfer to our broker. Broker information is:

LaSalle St. Securities Contact: Paul Wong Phone: 781-416-0935

Father Bill's & MainSpring Account #DCM-007471 Father Bill's & MainSpring Tax ID #22-2538039

## Mail, email or fax this information to Father Bill's & MainSpring

Donor's name	Phone
Address	
City	State Zip
Type of stock	Number of shares
Broker name	
Broker's phone	Approximate transfer date